

December 10, 2009

RE: Defense Security Service Program Support Services Contract

Lionel Henderson and Co., Inc. (LH) is pleased to announce that we have been selected by the Defense Security Service (DSS) to provide Administrative and Program Support Services (APSS). LH, with offices in the Washington, DC area and in California is a professional services company providing financial, administrative, program, and professional support services to several government agencies. LH has been in business since 1986.

Our transition period began with our contract award announcement on December 8, 2009 and will continue through December 28, 2009. LH will assume full contract performance responsibility on December 29, 2009.

LH has met with representatives of DSS in Alexandria, VA to ensure that transition activities are fully coordinated and that those activities will not result in any disruption to current contract performance. We are pleased to report that all stakeholders are working diligently to ensure a smooth transition.

During the transition period the LH Transition Team will be contacting each of the current incumbent employees to provide briefings to current personnel who are interested in employment with LH on the new contract starting on December 29, 2009. These briefings will address our employment procedures and provide information on benefits and other topics of interest to job applicants as well as an opportunity to address questions to LH management personnel. Information concerning specific briefing dates, times, and locations in your area will be provided shortly.

If you have any issues you would like to discuss prior to meeting with our Transition Team, please call (240) 260-0441 8:00am – 5:00pm EST or (916) 429-8601 8:00am – 5:00pm PST. For after hours, you may contact the LH Transition Team Manager, Ms. Darlene Spears at (301) 502-0380 at anytime.

Sincerely,



Lionel G. Henderson  
President